



# Financial Literacy Training 2008

- NEFE® High School Financial Planning Program
- w!se Professional Development Training

Brought to you by:



Cornell University  
Cooperative Extension

w!se

Financial Literacy  
CERTIFICATION



Junior Achievement®



**T**he financial lessons learned by today's youth have a great impact on the rest of their lives. Financially literate teens are prepared to make responsible decisions regarding spending, savings and debt management. And with the current increases in personal bankruptcies and credit card debt, the need for financial education is greater than ever.

The New York Credit Union Foundation (NYCUF) has teamed with Cornell University Cooperative Extension (CUCE), Working In Support of Education (w!se) and Junior Achievement (JA) Worldwide to offer comprehensive training programs that will equip educators, credit union staff and other youth-oriented professionals to provide financial literacy education. The programs were designed by two leading financial literacy organizations: the National Endowment for Financial Education (NEFE®) and w!se.

#### **NEFE® HIGH SCHOOL FINANCIAL PLANNING PROGRAM® TRAINING**

NEFE's High School Financial Planning Program® (HSFPP) curriculum has been proven in independent studies to change students' knowledge, actions and self-confidence about managing their money. Carefully designed exercises and activities move students step-by-step toward each of the program's seven core competencies. This free, non-commercial program can be implemented in a wide variety of settings from the traditional classroom to community youth programs.

#### **PROGRAM (Day 1)**

8:00 a.m. – 8:30 a.m. . . . .Registration/Breakfast  
8:30 a.m. – Noon . . . . .NEFE® HSFPP Training  
Noon – 1:00 p.m. . . . .Lunch/JA Presentation  
1:00 p.m. – 4:00 p.m. . . . .w!se Professional Development Training

#### **WISE FINANCIAL LITERACY CERTIFICATION PROGRAM**

w!se provides professional development training for teachers, as well as instructional resources including a curriculum outline, pre-tests, online practice test questions and a standardized certification test. w!se's two-fold approach to student education includes teaming a personal finance course with a one-term course in economics, business math or consumer science and administering the w!se standardized Financial Literacy Certification Test.

Attendees will also hear from a JA representative, who will share information about *Junior Achievement Presents: The NEFE® HSFPP*, the *Biz Kid\$* PBS television series and other youth initiatives during lunch at each training.

Business teachers are encouraged to attend a separate program (Day 2) conducted by the Business Teachers Association of New York State (BTANYS). See insert for more information.

#### **ABOUT THE PRESENTERS**

The presenters for the NEFE® HSFPP morning session will vary at each location. All will be using the program and have been trained by NEFE's New York State representatives, Diane LaVigna-Wixted, executive director, NYCUF and Barbara Henza, program educator, Cortland County CUCE.

The presenter for the afternoon session will be David J. Anderson, senior vice president, w!se.



## WHO SHOULD ATTEND

This training is beneficial for teachers (e.g., business, social studies, economics, family and consumer sciences, math, special education), youth practitioners from community-based non-profit organizations and state agencies, credit union staff members or volunteers and any other professionals providing financial education to high school-level students.

## REGISTRATION

Registration must be received 10 business days prior to the session you wish to attend. This training is provided free of charge. Seating at each location is limited.

To register:

- E-mail the requested information to eandr@cuany.org
- Fax the registration form to (518) 782-4266
- Mail the attached form to Credit Union Association of New York, Attn: Education & Training, P.O. Box 15118, Albany, NY 12212

A letter of confirmation will be sent to attendees confirming locations. For more information, call the Member Services Hotline at (800) 342-9835, ext. 8546.

## CANCELLATION POLICY

Substitutes are preferred and will be accepted anytime prior to the start of the program. Simply fax an updated registration form, listing the new participant and whom they will be replacing.

## DONATIONS

The New York Credit Union Foundation is a 501(c)(3) non-profit organization. Donations from training attendees are welcome and appreciated. Personal contributions are tax deductible to the extent allowed by law. Tax ID#: 16-1527073. Make checks payable to the New York Credit Union Foundation and send to NYCUF, P.O. Box 15118, Albany, NY 12212-5118.

*The mission of the NYCUF is serving those who improve the financial literacy and independence of New Yorkers and promote the credit union difference.*

*Credit Unions • Schools • Community Organizations*

## 2008 TRAINING DATES AND LOCATIONS

July 14	Dominican College Orangeburg, NY Sponsored by: Palisades FCU and Dominican College
July 16	Melrose CU Briarwood, NY (Queens) Sponsored by: Melrose CU
July 21	Tompkins-Cortland Community College Dryden, NY Sponsored by: CFCU Community CU
July 23	Adirondack Community College Queensbury, NY Sponsored by: Hudson River Community CU and Adirondack Community College
July 28	Houghton College West Seneca, NY Sponsored by: Western New York FCU
July 30	Brighton High School Brighton, NY Sponsored by: Reliant Community CU

NYCUF reserves the right to photograph attendees for future promotional purposes.

## REGISTRATION FORM

### Financial Literacy Training 2008

Please type or print clearly.

Organization: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Web Address: \_\_\_\_\_

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ E-mail: \_\_\_\_\_

Summer Contact Information:

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ E-mail: \_\_\_\_\_

Preferred Training Location: \_\_\_\_\_

Day 1: Financial Literacy Training 2008 (NEFE® HSFPP, w!se, JA)  Day 2: BTANYS Program (see insert)

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ E-mail: \_\_\_\_\_

Summer Contact Information:

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

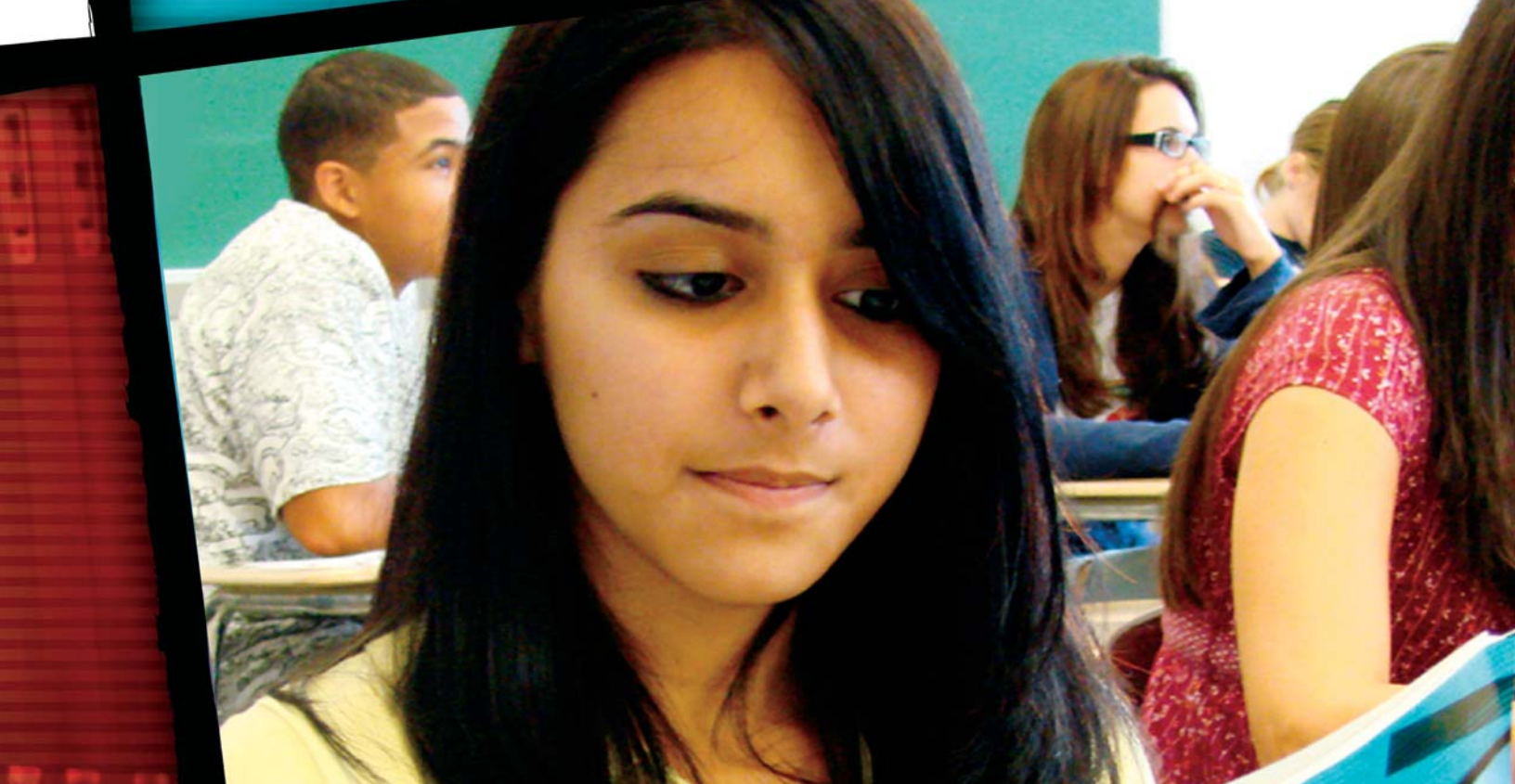
Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ E-mail: \_\_\_\_\_

Preferred Training Location: \_\_\_\_\_

Day 1: Financial Literacy Training 2008 (NEFE® HSFPP, w!se, JA)  Day 2: BTANYS Program (see insert)

Please make copies of this form for additional attendees. If you require any special services, please call the Member Services Hotline at (800) 342-9835, ext. 8546. The Credit Union Association of New York reserves the right to cancel any session in the event of low registration.





# Financial Literacy Training 2008

- NEFE® High School Financial Planning Program
- w!se Professional Development Training

PRST STD  
US POSTAGE  
**PAID**  
PERMIT NO 407  
ALBANY NY

P.O. Box 15118 • Albany, NY 12212-5118

